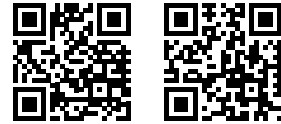




ÇANAKKALE LOGISTICS GUIDE



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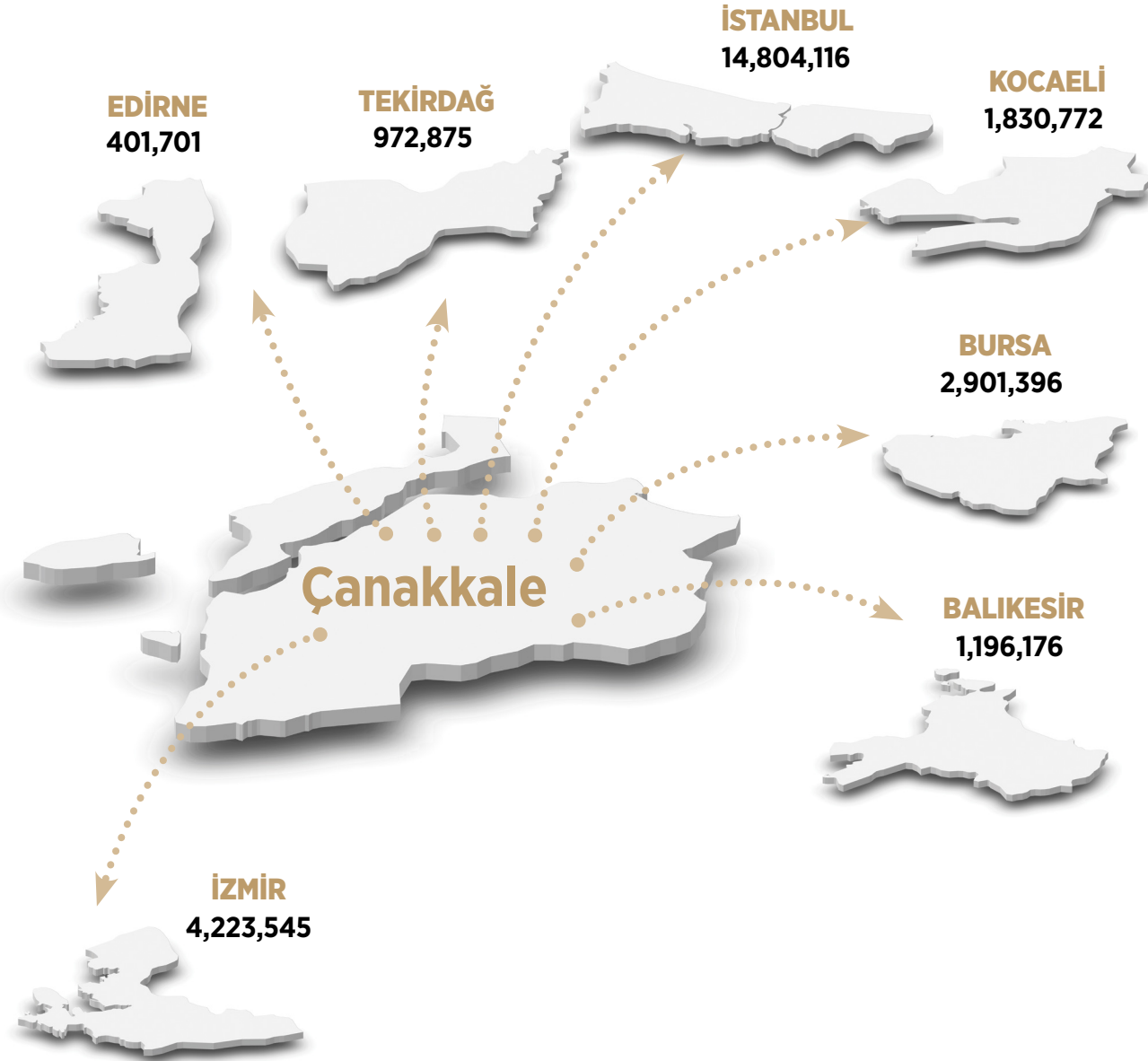
Çanakkale, the New Favorite among Investors with a Developing Transportation Network

Çanakkale's transportation infrastructure and the rapid increase in road, air and maritime transportation investments in recent years allows it to provide important opportunities to investors in terms of logistics.

Çanakkale has major advantages in terms of logistics thanks to the Strait which is one of the critical points connecting the Asia and Europe; its location on the East-West, North-East crossing corridor in terms of global commodity and service movement routes; and its superiority in maritime transportation.



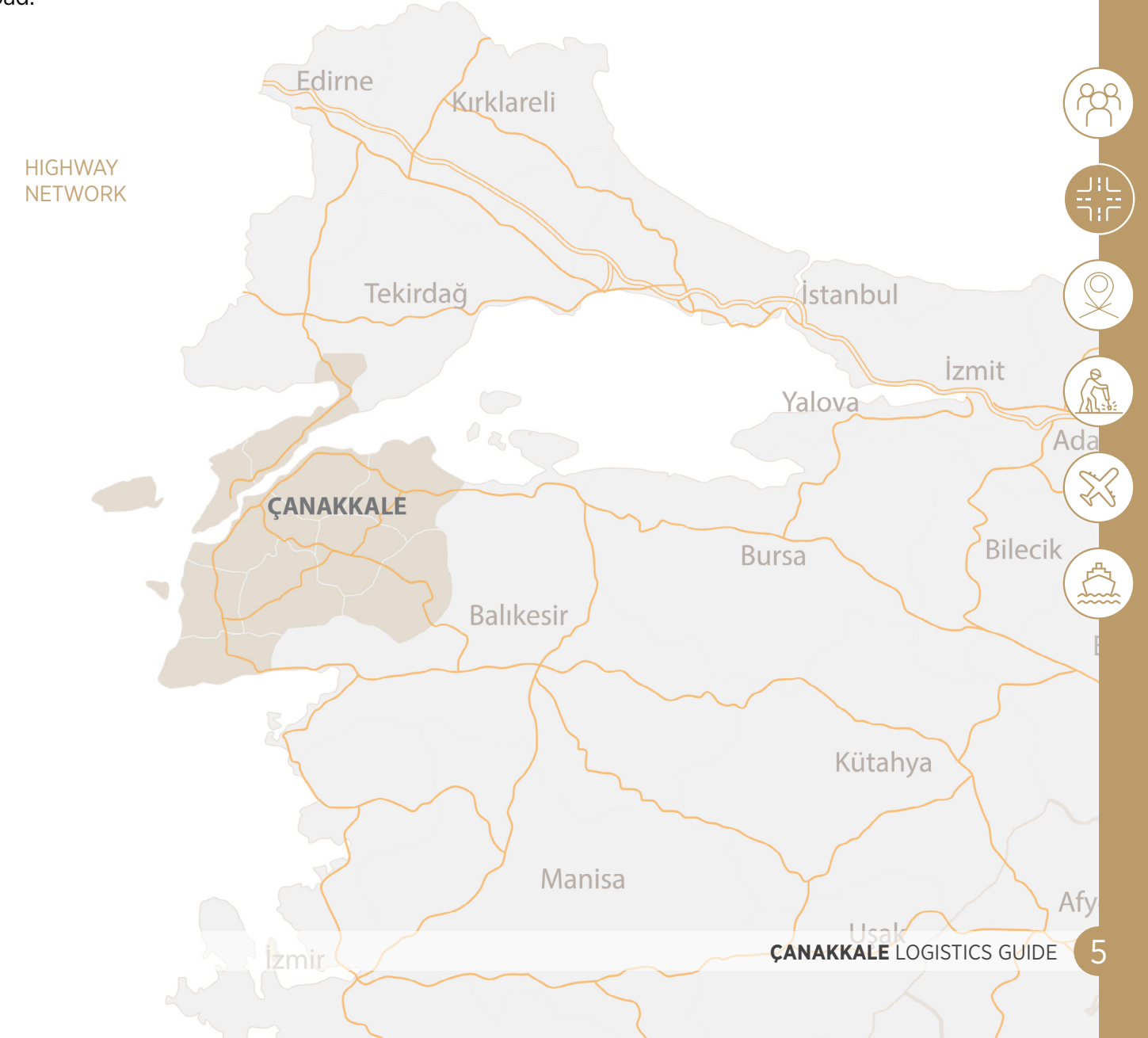
Total Population of 26 Million in Surrounding Provinces



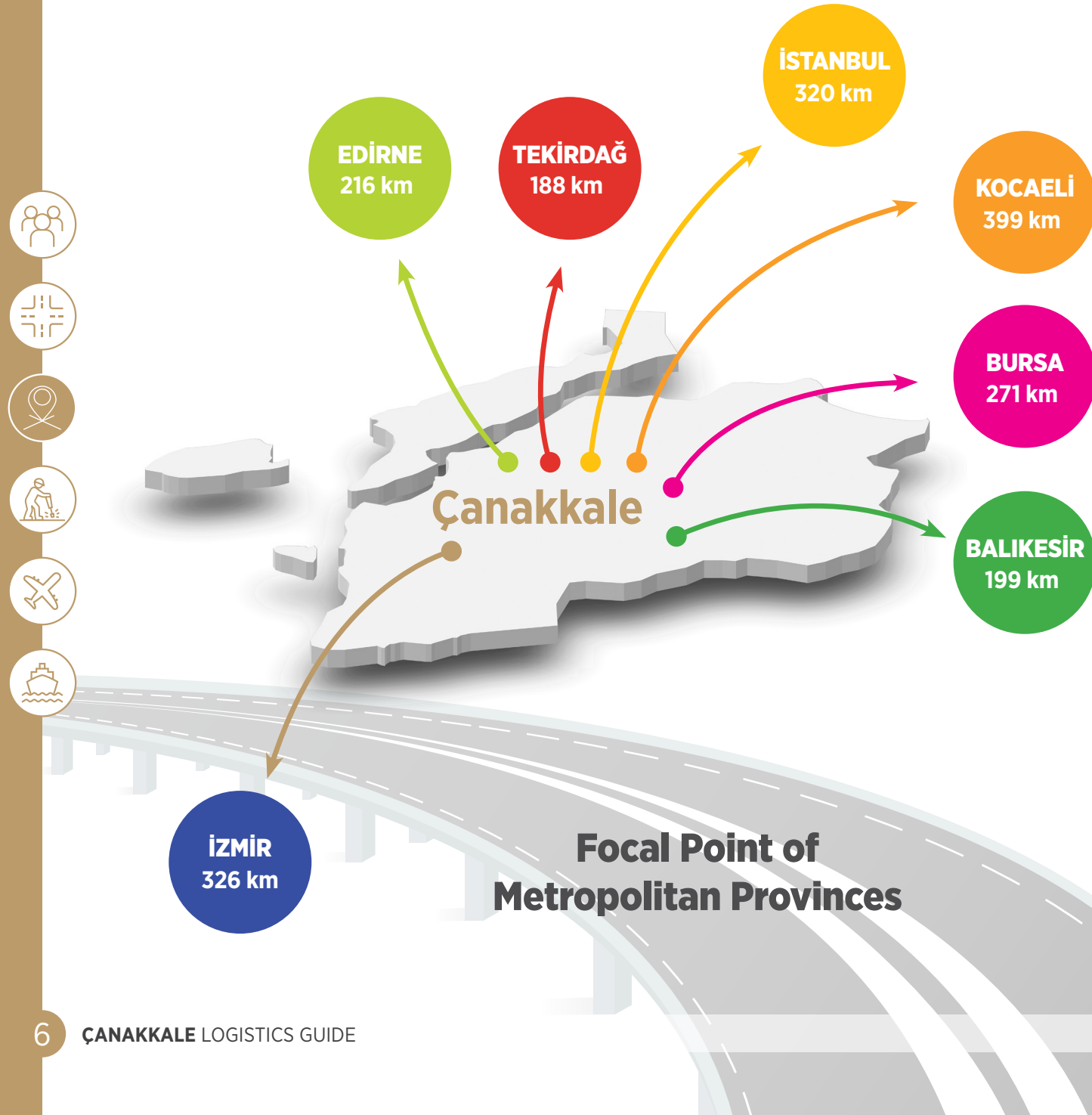
Çanakkale with an Emerging Highway Network

As of 2017, Çanakkale boasts a highway network with a total length of 1,046 km, of which 543 km is provincial and 503 km is state highway.

Access to metropolises such as İstanbul, İzmir and Bursa from Çanakkale is provided by divided road.



Distances by Province



Access Roads to Surrounding Provinces

» Çanakkale - İstanbul Transportation

Çanakkale is accessible from İstanbul by air and land routes. The distance between Çanakkale and İstanbul is 320 km and flight duration is approximately 50 minutes.

After the completion of Kınalı-Tekirdağ-Çanakkale-Balıkesir Highway Project, which will provide a road link between Asia and Europe, the journey time between Çanakkale and İstanbul will be even shorter.

» Çanakkale - İzmir Transportation

The highway distance between Çanakkale and İzmir is 326 km. Thanks to the Kınalı-Tekirdağ-Çanakkale-Balıkesir and Gebze-Orhangazi-İzmir Highway Projects, it is expected that transportation will be shortened in terms of both distance and time.

» Çanakkale - Bursa Transportation

The highway distance between Çanakkale and Bursa is 271 km.

» Çanakkale - Balıkesir Transportation

Transportation to Balıkesir, neighbouring Çanakkale, shares long borders and stretches to 199 km.

Running Transportation Infrastructure Projects in Çanakkale

The infrastructure projects, which will shorten time to reach metropolitan provinces, are under construction.

The project of Kinalı-Tekirdağ-Çanakkale-Balıkesir (incl. 1915 Çanakkale Strait Suspension Bridge) will enable Çanakkale to connect to İstanbul-Bursa-İzmir artery and enormous traffic between Asia and Europe continents will flow over Çanakkale as well as İstanbul.



Air Transport

» Çanakkale Airport

Çanakkale Airport entered into service in 1995, and now serves domestic and international routes from its new terminal building, which opened in 2017.

- 12,500 m² terminal building
- 2 aprons with a total capacity of 5 aircraft
- 14 counters
- Over 5,000 domestic and international flights
- More than 180,000 domestic and international passengers per year
- Accessible Airport
- Green Airport Certificate

» Gökçeada Airport

Çanakkale Gökçeada Airport, which entered into service in 2010, is a civil aviation airport that serves domestic traffic.

- 1,200 m² terminal building
- 1 apron with a capacity of 3 aircraft
- 4 counters



Maritime Transportation

Çanakkale has daily ferry routes. Ferry connection from Çanakkale centrum to both Kilitbahir and Eceabat is available. There are also ferry routes between Gelibolu and Lapseki, as well as between Lapseki and Çardak. Access to the islands of Gökçeada and Bozcaada is available via ferries which run at certain times of the day.

Loading and unloading services are available at Çanakkale Kepez Port and Karabiga Municipality Port.

» Port of Kepez

- The port has two piers and a dock with a total berth length of 428 meters.
- All kinds of bulk cargo and general cargo handling services are provided.

» Karabiga Municipality Port

- There are daily ferry lines between the Karabiga Municipality Port and Tekirdağ for freight transport. The port also offers loading and unloading services.

There are three private ports in Çanakkale: İÇDAŞ 1, İÇDAŞ 2 and Akçansa.

» İÇDAŞ Ports

- İÇDAŞ 1 Port, with an overall berth length of 1,655 meters, features two piers and a dock. It has a capacity of 12 to 20 vessels depending on their size.
- The port of İÇDAŞ 2 has a berth length of 624 meters and a single pier.
- Port services include general cargo handling, container handling, liquid cargo handling, storage services, pilotage services and waste collection services.

» Port of Akçansa

- The dock is 620 m in length, and is able to handle all types of bulk and general cargo.

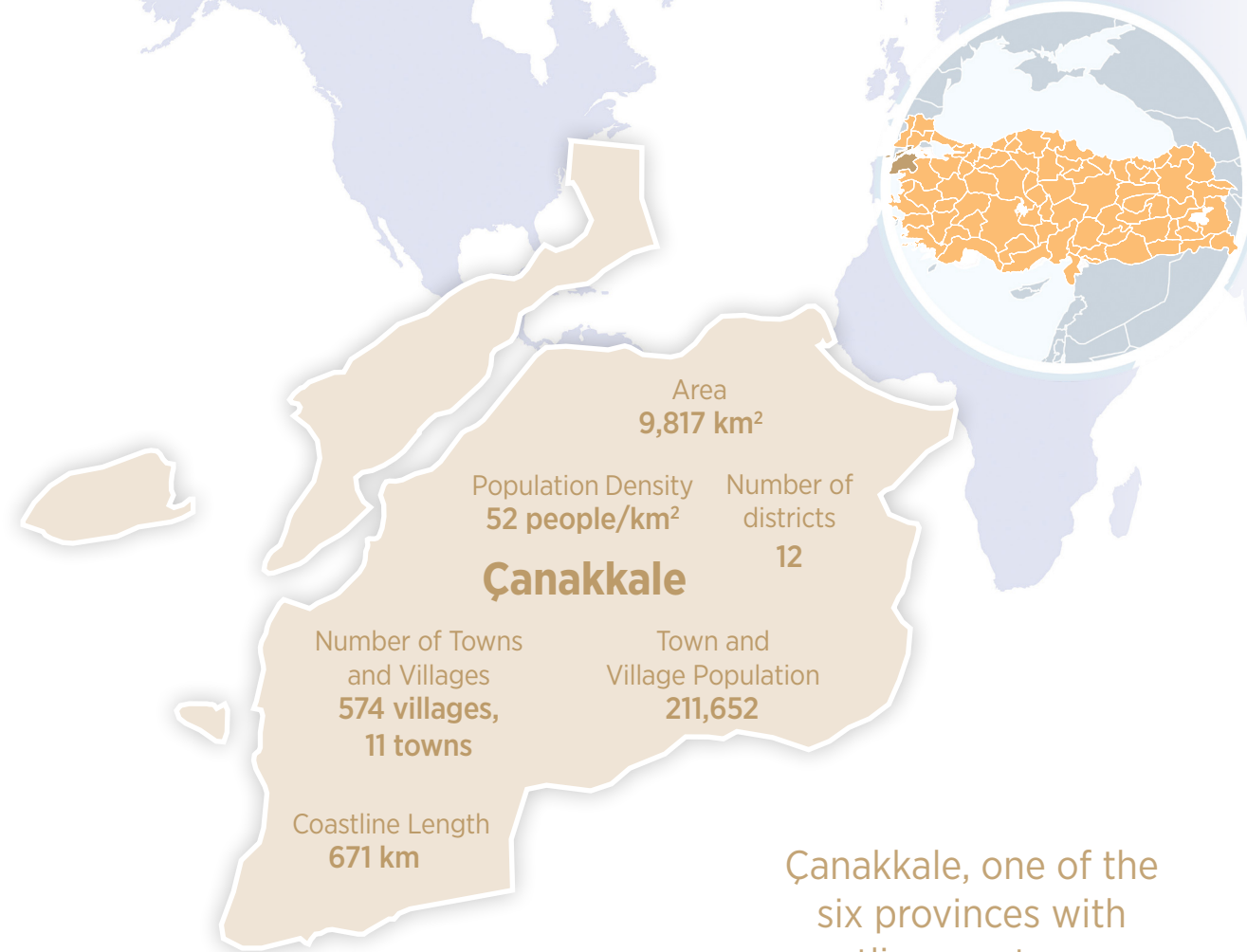
ÇANAKKALE AT A GLANCE



Geo Location

Çanakkale is located in the southern part of the Marmara Region, and is in close proximity to such metropolitans provinces as İstanbul, Bursa and İzmir. It has an important geographical position, spanning both sides of the Çanakkale Strait - a strategic link between Asia and Europe - with transit routes between the two continents.

Çanakkale abuts both the Aegean and Marmara Seas, and is among the six provinces in Turkey with coastlines bordering two seas.



Çanakkale, one of the six provinces with coastlines on two seas

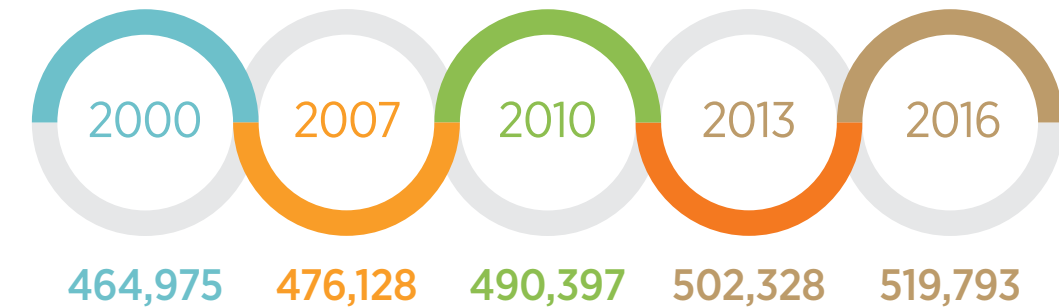
Population Dynamics

According to 2016 data, Çanakkale has a population of 519,793, constituting 0.65 percent of Turkey's population.

Estimated
2040 Population
836,290 people

Labor Force
Participation Rate (2016)
48.6%

Employment Rate (2016)
45.3%



Education in Çanakkale

Thanks to its educational infrastructure, Çanakkale has the necessary workforce and qualified human resources required by many sectors.



Çanakkale
Onsekiz Mart
University

With a student population exceeding
50,000, a University City Çanakkale

14 faculties 8 colleges 13 vocational schools
4 institutes 32 research and application centers

More than 350 educational
institutions operate in Çanakkale

Schooling Rates

Elementary School
Schooling Rate
90%

Junior High School
Schooling Rate
95%

High School
Schooling Rate
88%

A New Innovation Hub: Çanakkale



ÇOMÜ TECHNOPARK expands new horizons
in R&D and innovation in Çanakkale



ÇOMÜ Technopark, as a center for research, development and innovation, value added products are introduced, and academic, economic and social structures are integrated, offers a variety of opportunities for investors.

Health in Çanakkale

There are 9 state hospitals, 1 university hospital, 2 private hospitals, 1 health center and 1 oral and dental hygiene center in Çanakkale.



* Information accessed September 2017

South Marmara Development Agency

South Marmara Development Agency provides grants to SMEs, registered in Balıkesir and Çanakkale, to help them improve their competitiveness.

Call for proposals is one of the financial aid programmes of the Agency where SMEs can submit their proposals within specified program framework. The submitted projects are ranked by their scores and granted in accordance with program budget. Successful projects are given grant of 50 percent. A portion of the grants is prepaid to firms in advance to help overcome initial financing problems. Further information on the active grant programs that you can apply for and current information on all grant programs is available at www.gmka.gov.tr/destekler.

South Marmara Development Agency is on your side with its Çanakkale Investment Support Office

South Marmara Development Agency Çanakkale Investment Support Office's mission is to improve the provincial investment climate, to attract investment by promoting the investment environment through different channels and approaches, and to support investors throughout their investment process.

Çanakkale Investment Support Office operations include:

- Providing information to investors on a variety of issues,
- Preparing analyses, reports and inventory studies related to the business and investment climate of the province, and sharing the results with investors,
- Supporting investors in finding suitable land for investment,
- Supporting the follow-up of investment permits and licenses,
- Organizing promotional events related to the investment environment,
- Developing and implementing strategies to improve the business and investment climate in the province, and developing collaborations between institutions and investors.

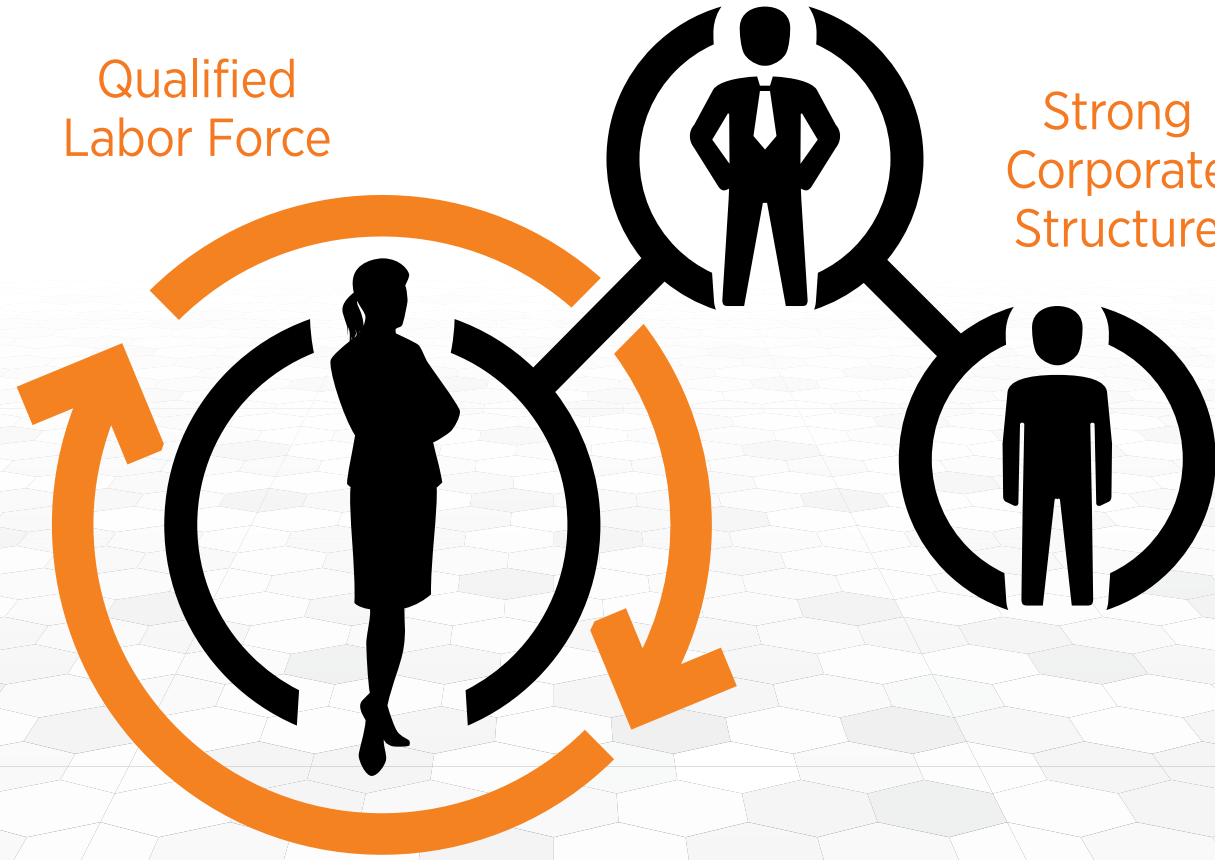




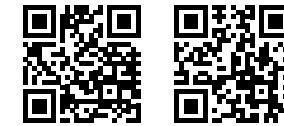
Strong B2B
Communication
Network

Qualified
Labor Force

Strong
Corporate
Structure



Invest in Çanakkale



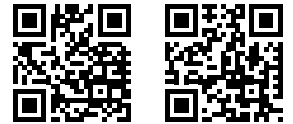
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**Çanakkale
Investment Support Office**
Cevatpaşa Mahallesi
Kayserili Ahmet Paşa Cad.
Eski İl Özel İdare Binası
3.Kat No:26 Valilik Yanı
Merkez-Çanakkale/TURKEY
T: +90 286 211 00 81
F: +90 286 211 00 82
E: cydo@gmka.gov.tr
info@gmka.gov.tr

**South Marmara Development Agency
Balıkesir Main Office**
Paşaalanı Mahallesi
A. Gaffar Okkan Cad. No:36/A
Karesi-Balıkesir/TURKEY
T: +90 266 246 10 00
F: +90 266 246 17 00
E: info@gmka.gov.tr



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